

**Code** VCI  
**Company name** Viet Capital Securities Joint Stock Company  
**Date** 01/17/2018  
**Subject** Report on issuance of corporate bond

**Content:**

On January 16, 2018, Viet Capital Securities Joint Stock Company has enclosed the report on issuance of corporate bond, specifically as follows:

1. Result of issuance of corporate bond:

No.	Term	Expected issue volume	Actual issue volume	Bond type	Interest	Issue date	Payment method	Depository company
1	2 years	300	299.99	non-convertible bonds	Agreement	From August 2017 to December 2017	Transfer	Viet Capital Securities Joint Stock Company (VCSC)
Total		300	299.99					

2. List of the bondholders:

Investor type	Value (billion dongs)	Issue date	Maturity date	Proportion
I. Domestic investors				
1. Institution				
a. Credit institutions				
b. Investment fund				

c. Securities company				
d. Insurance company				
đ. Other institutions	151	From October 2017 to December 2017	2 years as from the issue dated.	30%
2. Individuals	348	From October 2017 to December 2017	2 years as from the issue dated.	70%
II. Foreign investors				
1. Institution				
a. Credit institutions				
b. Investment fund				
c. Securities company				
d. Insurance company				
đ. Other institutions				
2. Individuals				
Total	499			100%